



ONTARIO TEACHERS INSURANCE PLAN
 125 Northfield Drive West
 P. O. Box 218
 Waterloo ON N2J 3Z9
 (519) 888.9683
 1.800.267.6847

MEMBER'S CHANGE OF BENEFICIARY

BASIC PERSONAL INFORMATION (MUST BE COMPLETED)

GENDER F M

NAME
LAST FIRST MIDDLE

ADDRESS

CITY

POSTAL CODE PHONE -

EMPLOYEE NO.

DATE OF BIRTH
MONTH DAY YEAR

BOARD

EFFECTIVE DATE
MONTH DAY YEAR

POLICY NO. _____ E-MAIL ADDRESS _____

INDICATE MEMBERSHIP OF:				
OECTA	ELEM	<input type="checkbox"/>	ADMINISTRATION	<input type="checkbox"/>
	SEC	<input type="checkbox"/>	CLERICAL	<input type="checkbox"/>
ETFO		<input type="checkbox"/>	TRADESPERSON	<input type="checkbox"/>
OSSTF TEACHER		<input type="checkbox"/>	OTHER	_____

Please check one or both: Base Life Optional/Spousal Life

CHANGE OF BENEFICIARY (If more space is required, please complete a second form and attach.)

I revoke all previous appointments of beneficiary and hereby appoint the following as beneficiary entitled to receive the proceeds arising by reason of my death.

BENEFICIARY'S LAST NAME	FIRST NAME	INITIAL	RELATIONSHIP	PERCENTAGE
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____

Under the laws of the Province of Quebec, any designation of a spouse as a beneficiary is irrevocable unless stipulated to be revocable.

I hereby declare and stipulate that the beneficiary designation(s) made on this form is (are) revocable.

Note: If you designate a minor child as the beneficiary of your insurance proceeds, these proceeds will be paid into court, unless a trustee is appointed to receive such benefits on behalf of such child.

Trustee Appointment (you may wish to consult a lawyer before appointing a Trustee):

I hereby appoint my _____, _____ as the Trustee to receive the Benefits on behalf of my minor beneficiary. (Spouse, Brother etc.) (Name)

Dated at _____ this _____ day of _____ 20_____

Signature of Witness _____ Signature of Plan Member **X** _____
 (Cannot be designated beneficiary) Plan Member - Please Print _____